

Integrated Photonics

The Next Wave in Photonics Growth

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Safe Harbour

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Agenda

- Executive Summary
- Update since the Investors' Town Hall
- Conclusion

Executive Summary

- POET team executing to plan on Lab to Fab to Monetization of it's highly disruptive POET Platform
- Diversified business plan supporting monetization strategy to address large total available market
- NRE revenues expected over the next 10 months
- Acquisitions of DenseLight and BB Photonics broaden IP base and product portfolio expanding POET's reach in Data communications and Sensing markets
- The company financial guidance will commence in Q4'16 as stated earlier, in the interim we provide the following remarks:
 - Immediate product sales distribution channels enabled via acquisitions with path to EBITDA positive by 2nd half 2018
 - The DenseLight business unit operating cash flows are expected to be positive by Q1 2017, helping fund the future POET roadmap

Work in Progress – Key Current Activities

- Lab to 6" volume manufacturing fab transition continues per plan
 - Optimize Resonant Cavity processing and performance
 - Improve characterization capabilities and enhance lab output in support of increased wafer volumes from foundry
- Demonstrate co-integrated VCSELs, Detectors [OPTICS] and Transistors [ELECTRONICS]
- Accelerate Product demonstration timelines and enable Short Reach Transceiver Roadmap
- Realize NRE opportunities
- Profitable Growth

Our Top Three Priorities

- Creating Shareholder Value
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How it all adds up

- POET Technology remains the **CORE** of the business
 - Highly disruptive opto-electronic semiconductor technology and Broad IP portfolio and Application Space
- Recent Acquisitions are **accretive** and **strategic** to POET and accelerate the path to monetization.
 - Expanding reach in Data communications and Sensing markets
 - Expanded III-V material base including factory operations
 - Customers
 - Sales Channels and Established Supply Chain
- Company integration is **on track**
 - Positive Cash Flow from the DenseLight business unit will contribute to funding ongoing development of the POET Roadmap from Q1 2017
- Broad Product portfolio enables **profitable revenue growth**

In Closing...

- Very bullish about POET Technologies and Platform
- Very bullish about acquisition of DenseLight & BB Photonics strengthening the POET Roadmap
- Expanded III-V materials Offerings & IP w/ Eco-system
- Building a strong and committed Team
- Have a robust Strategy to win
- Have a compelling Product Roadmap
- We are executing and good Execution going forward is the key to win
- Many thanks to all our Shareholders for your continued support



Thank You